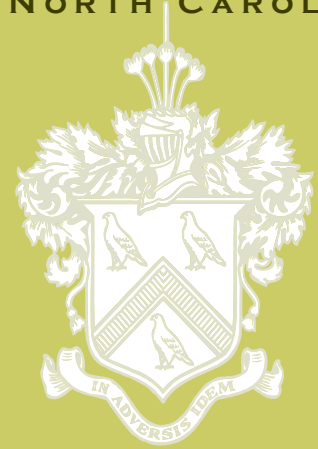




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ANNUAL MEETING

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MARKET UPDATE ON RAW MATERIALS FOR NONWOVENS

KAREN JONES - CMAI

DIRECTOR, FIBERS & FEEDSTOCKS - AMERICAS

Energy volatility continues to translate into price swings in synthetic raw materials for nonwovens. The petrochemical landscape is also affected by large new capacity additions around the world arriving in the trough of the business cycle. CMAI will present an overview of key issues impacting propylene, polypropylene and polyester raw materials and an outlook on price trends.



INDUSTRY MARKETING – SURVEY RESULTS AND PATH FORWARD

PAUL LATTEN - CONSOLIDATED FIBERS, INC.

VP BUSINESS DEVELOPMENT

How important is marketing in the industry? What grade do we give it? Does the industry need new marketing tools? Get the answers to these questions and more. Results of a recent industry wide marketing survey will be examined along with suggestions for a path forward.

