

November 15

1:00 pm - 2:30 pm

Absorbent Hygiene Absorption Systems – Components & Systems

Jim Robinson, Principal, Absorbent Hygiene Insights, LLC

COFFEE & NETWORKING BREAK

2:30 pm - 3:00 pm

3:00 pm - 5:00 pm

Global Trends in Diapers, Baby Pants & Adult Underwear Carlos Richer, CEO/Director, Richer Investment S.A. De C.V.

WELCOME RECEPTION

7:00 pm - 9:00 pm

Westin Kierland - Marshall's Outpost Pavilion & Lawn

November 16BREAKFAST CONNECTIONS

8:00 am - 8:30 am

WELCOME

8:30 am - 8:35 am

Moderator: Dave Rousse, President, INDA

NEW OPTIONS FOR A RESPONSIBLE END-OF-LIFE

8:35 am - 10:25 am

Moderator: Becky Kristopeit, Head of TCS Nonwoven & Tissue NAMX, Henkel Corporation

A Compost Industry Perspective on Compostable Product Development

Susan Thoman, Principal and Managing Director, Compost Manufacturing Alliance



Opportunities and Challenges of a Trend towards Natural Fibers in AHP

Olaf Isele, Ph.D., Nonwovens Consultant, Metaxi SimBioSys LLC

NEW OPTIONS FOR A RESPONSIBLE END-OF-LIFE - Q&A

10:10 am - 10:25 am

Moderator: Becky Kristopeit, Head of TCS Nonwoven & Tissue NAMX, Henkel Corporation

COFFEE & NETWORKING BREAK

10:25 am - 11:00 am

HAPTICS: TWO APPROACHES TO ASSESSING FEEL

11:00 am - 11:30 am

Moderator: Tom Kaiser, Global Baby Product Design, Attindas Hygiene Partners

Peter Botticelli, Director, Customer Solutions, SynTouch, Inc.

Alexander Grüner, Global Marketing And Business Development Manager, Emtec Electronic GmbH

HAPTICS: TWO APPROACHES TO ASSESSING FEEL - Q&A

11:30 am - 12:00 pm

Moderator: Tom Kaiser, Global Baby Product Design, Attindas Hygiene Partners

LUNCH

12:00 pm - 2:00 pm

COFFEE & NETWORKING BREAK

1:30 pm - 2:00 pm

PRODUCT & PROCESS INNOVATION IN AHPS

2:00 pm - 3:55 pm

Moderator: Carl Cucuzza, President/Managing Partner, Teknoweb NA LLC



Product Innovations for the 2020's

Chris Nelson, Business Development Manager, Curt G. Joa, Inc.

Biotransformation Technology in Polyolefin Fibers and Nonwoven Fabrics, Focus on Fugitive Used Articles

Nick Carter, Vice-President of Marketing, Avgol Nonwovens DeeAnn Nelson, Ph.D., NA - R&D and Innovation Manager, Avgol Nonwovens

Musings and Insights from Non-traditional Tests

Jim Robinson, Principal, Absorbent Hygiene Insights, LLC

PRODUCT & PROCESS INNOVATION IN AHPS - Q&A

3:55 pm - 4:15 pm

Moderator: Carl Cucuzza, President/Managing Partner, Teknoweb NA LLC

COFFEE & NETWORKING BREAK

4:15 pm - 4:30 pm

HYGIENIX INNOVATION AWARD™ PRESENTATIONS

4:30 pm - 5:00 pm

Moderator: Thomas Carlyle, Global Project Manager - Special Projects, Lenzing Fibers Inc.

INDA LIFETIME SERVICE AWARD PRESENTATION

5:00 pm - 5:10 pm

Moderator: Dave Rousse, President, INDA

TABLETOP DISPLAYS AND RECEPTION

5:10 pm - 6:30 pm



November 17BREAKFAST CONNECTIONS

8:00 am - 8:30 am

AHP MARKET STATS, TRENDS & POLICY INSIGHTS

8:30 am - 10:20 am

Moderator: John Poccia, President, Poccia Consulting, LLC

Understanding the State of the Nonwovens Absorbent Hygiene Market, COVID-19 Impact and Baby Boom or Bust

Brad Kalil, Director of Market Intelligence and Economic Insights, INDA

Direct-to-Consumer Winners, Losers & Insights

Pricie Hanna, Managing Partner, Price Hanna Consultants LLC Colin Hanna, Director of Research, Price Hanna Consultants LLC

Evolution of Sustainable Hygiene: Opportunity, Challenge, and Future Growth

Liying Qian, Research Analyst, Euromonitor International

Single-Use Plastics Policy Developments in North America Jessica Franken, Director of Government Affairs, INDA, Association of the Nonwovens Fabrics Industry

AHP MARKET STATS, TRENDS & POLICY INSIGHTS - Q&A

10:20 am - 10:35 am

Moderator: John Poccia, President, Poccia Consulting, LLC



E-HYGIENE ADVANCEMENTS

11:00 am - 11:50 am

Moderator: Jeff Willis, Principal, Nonwovens By Design

Smart Sensors: Absorbent Hygiene Products on "Fire" and "Siri" Olaf Isele, Ph.D., Nonwovens Consultant, Metaxi SimBioSys LLC

Development and Application of an E-sensor to Detect Malodors in AHP Products

Marc Deshusses, Ph.D., Professor of Civil and Environmental Engineering, Duke University

Sonia Grego, Ph.D., Associate Research Professor - Department of Electrical and Computer Engineering, Duke University

E-HYGIENE ADVANCEMENTS - Q&A

11:50 am - 12:00 pm

Moderator: Jeff Willis, Principal, Nonwovens By Design

LUNCH

12:00 pm - 2:00 pm

COFFEE & NETWORKING BREAK

1:30 pm - 2:00 pm

FEM CARE: CHALLENGE TO THE STATUS QUO I

2:00 pm - 3:15 pm

Moderator: Matt O'Sickey, Ph.D., Director of Application Engineering and R&D — Americas, RKW North America, Inc.

An Overview of Regulatory & Legislative Trends Affecting AHP's in the United States

Jane Wishneff, Executive Director, BAHP



Are These Underwear Satin? No, They're Brand New! Heidi Beatty, Chief Executive Officer, Crown Abbey, LLC

Feminine Hygiene Around the World - A View of 9 Countries Today and Forecasted Market Shifts Between Now and 2024 Janet O'Regan, Director, Nonwovens Marketing, Cotton Incorporated

COFFEE & NETWORKING BREAK

3:15 pm - 3:45 pm

FEM CARE: CHALLENGE TO THE STATUS QUO II

3:45 pm - 4:35 pm

Moderator: Matt O'Sickey, Ph.D., Director of Application Engineering and R&D — Americas, RKW North America, Inc.

Consumer Insights & Future Drivers for FemCare Products
Jonathan Layer, VP Sales and Marketing – Americas, Birla
Cellulose/Multifibres And Yarns (USA) Inc.

FEM CARE: CHALLENGE TO THE STATUS QUO - Q&A

4:35 pm - 5:00 pm

Moderator: Matt O'Sickey, Ph.D., Director of Application Engineering and R&D — Americas, RKW North America, Inc.

TABLETOP DISPLAYS AND RECEPTION

5:00 pm - 6:30 pm



November 18 BREAKFAST CONNECTIONS

8:00 am - 8:30 am

NEW APPROACHES & UNMET NEEDS IN BABY & INCO AHPS

8:30 am - 10:10 am

Moderator: Nick Carter, Vice-President of Marketing, Avgol Nonwovens

Hemp Fibers in Absorbent Hygiene Products

Claire Crunk, Founder/CEO, Trace Femcare LLC

Diapers That Millennial Mom's Want

Amrita Saigal, Founder & CEO, Kudos

What Today's Inco Products Fail to Address

Alan Cottenden, Ph.D., Professor, University College London

NAFC Research 2021: Understanding Consumer Needs and Desires When Considering Incontinence Products

Steven Gregg, Executive Director, National Association for Continence Sarah Jenkins, Director of Marketing, National Association for Continence

NEW APPROACHES & UNMET NEEDS IN BABY & INCO AHPS - Q&A

10:10 am - 10:30 am

Moderator: Nick Carter, Vice-President of Marketing, Avgol Nonwovens

HYGIENIX INNOVATION AWARD™ ANNOUNCEMENT

10:30 am - 10:35 am

Moderator: Dave Rousse, President, INDA