## **List of Figures**

Figure 1	North American Capacity Additions by Web-Forming Process	2
Figure 2	Twin Beam Meltblown Production Line	7
Figure 3	Reicofil® Five-Beam (SSMMS) Spunmelt Line	8
Figure 4	Carding Production Line	9
Figure 5	Dual Needle Loom	10
Figure 6	Single Needle Loom	10
Figure 7	Needle Loom Production Line	10
Figure 8	Capacity by Process, 2023, Tonnes	. 11
Figure 9	Capacity by Region, 2023, Tonnes	. 11
Figure 10	North American Capacity by Process, 1990 to 2023, Tonnes	13
Figure 11	North American Capacity by Process 2018 to 2023, Average Annual Growth Rates, Tonnes	16
Figure 12	North American Capacity by Drylaid Bonding Process, 2018 to 2023, Average Annual Growth Rates, Tonnes	17
Figure 13	North American Capacity by Spunlaid Process, 2018 to 2023, Average Annual Growth Rates, Tonnes	18
Figure 14	North American Capacity Share by Detailed Process, 2023, Tonnes	19
Figure 15	North American Capacity by Detailed Process, 2013 to 2023, 10-Year Compound Annual Growth Rates, Tonnes	22
Figure 16	North American Capacity, Production, and Operating Rates: 2005, 2010, 2015 and 2023, Tonnes	28
Figure 17	North American Capacity, Production, and Operating Rates by Process: 2005, 2010, 2015 and 2023, Tonnes	30
Figure 18	North American Capacity, Production, and Operating Rates, 2018 to 2023, Tonnes	32
Figure 19	North American Capacity, Production, and Operating Rates by Process, 2021 to 2023, Tonnes	34
Figure 20	North American Production Share by End-Use Market 2023, Tonnes	35
Figure 21	Share of Resin and Staple Fiber Used in North American Production, 2023, Tonnes	. 36

Page vi

Figure 22	Share of Synthetic Polymers Used in North American Production, 2023, Tonnes	36
Figure 23	North American Spunlaid Resin Consumption, 2023, Tonnes	38
Figure 24	North American Staple Fiber Consumption, 2023, Tonnes	40
Figure 25	2023 North American Nonwoven Material Intra-Region Trade Flow with Import, Export and Net Tonnage Difference, Tonnes	46
Figure 26	2023 North American Nonwoven Material Trade Flow by Region with Import, Export and Net Tonnage Difference, Tonnes	47
Figure 27	U.S. Nonwoven Material Imports and Exports, 1989 to 2023, Tonnes	50
Figure 28	U.S. Nonwoven Material Imports and Exports, 1996 to 2023, Dollars	51
Figure 29	United States – Mexico Nonwoven Material Trade, 2013 to 2023, Tonnes	54
Figure 30	United States – Mexico Nonwoven Material Trade, 2013 to 2023, Dollars	55
Figure 31	U.S. Nonwoven Material Exports to Mexico by Weight, 2013 to 2023 with 2023 Tonnes, Tonnes	56
Figure 32	U.S. Nonwoven Material Imports from Mexico by Weight, 2013 to 2023 with 2023 Tonnes, Tonnes	56
Figure 33	United States – Canada Nonwoven Material Trade, 2013 to 2023, Tonnes	57
Figure 34	United States – Canada Nonwoven Material Trade, 2013 to 2023, Dollars	58
Figure 35	U.S. Nonwoven Material Exports to Canada by Weight, 2013 to 2023 with 2023 Tonnes,	59
Figure 36	U.S. Nonwoven Material Imports from Canada by Weight, 2013 to 2023 with 2023 Tonnes, Tonnes	59
Figure 37	North American Nonwoven Material Exports by Region Destination, 2013 to 2023 with 2013 and 2023 Tonnes,	61
Figure 38	North American Nonwoven Material Exports by Detailed Region Destination, 2013 to 2023, 10-Year Compound Annual Growth Rates, Tonnes	62
Figure 39	Top 10 Export Countries for North American Nonwoven Material, 2013 to 2023 by 2023 Order, Tonnes	64
Figure 40	North American Nonwoven Material Imports by Region of Origin, 2013 to 2023 with 2023, Tonnes	65
Figure 41	North American Nonwoven Material Imports by Detailed Region of Origin, 2013 to 2023, 10-Year Compound Annual Growth Rates, Tonnes	66

April 2024 Page vii

Figure 42	Top 10 Import Countries to North America of Nonwoven Material,	
	2013 to 2023 by 2023 Order, Tonnes	68
Figure 43	North American Nonwoven Material Imports from China by Weight, 2013 to 2023	
	with 2023 Share, 10-Year Compound Annual Growth Rates with 2023 Tonnes,	69

Page viii April 2024

## **List of Tables**

Table 1	North American Capacity Compound Annual Growth Rates by Process, 1990 to 2023, 5-Year Periods, Tonnes
Table 2	North American Capacity Average Annual Growth Rates by Process, 2014 to 2023, Tonnes
Table 3	North American Drylaid Capacity Average Annual Growth Rates by Process, 2014 to 2023, Tonnes
Table 4	North American Spunlaid Capacity Average Annual Growth Rates by Process, 2014 to 2023, Tonnes
Table 5	North American Annual Additions by Line Type, 2018 to 2023
Table 6	North American Capacity, Production, and U.S. GDP Compound Annual Growth Rates: 2005 to 2010, 2010 to 2015, 2015 to 2023 and 2005 to 2023
Table 7	North American Production Compound Annual Growth Rates by Process: 2005 to 2010, 2010 to 2015, 2015 to 2023 and 2005 to 2023, Tonnes
Table 8	North American Capacity, Production, and U.S. GDP Average Annual Growth Rates, 2018 to 2023
Table 9	North American Capacity and Production Average Annual Growth Rates by Process, 2023, Tonnes
Table 10	Top 10 Countries for North American Nonwoven Material Exports Yearly Comparison 2013, 2022 and 2023 with Percentage Share of Exports, Tonnes
Table 11	Top 10 Countries Importing Nonwoven Material to North America Yearly Comparison 2013, 2022 and 2023 with Percentage Share of Imports, Tonnes

April 2024 Page ix